



Safal HERBS LIMITED

Regd. Off. : B-29, Ujval Complex, Opp. Old Bus Stand, Ahmednagar, Maharashtra - 414001.

(I) (a) STATEMENT SHOWING SHARE HOLDING PATTERN FOR THE QUARTER ENDED ON 31/03/2013

SCRIP CODE:532034

COMPANY NAME: SAFAL HERBS LIMITED

Partly paid - up Shares	No. of Partly Paid up Shares	As a % of total no. of Partly Paid Up Share	As a % of total No.
			of shares of the Company
Held by promoter/ promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Outstanding Convertible Securities	No. of Outstanding Securities	As a % of total no. of outstanding Convertible securities	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/ promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company assuming full conversion of Warrants
Held by promoter/ promoter group	NIL	NIL	NIL
Held by Public	NIL	NIL	NIL
Total	NIL	NIL	NIL
Total paid - up capital of the company, assuming full conversion of warrants and convertible securities		10,00,00,000 shares	

Date: 16.04.2013

Place: Ahmednagar

For Safal Herbs Limited

DIRECTOR



STATEMENT SHOWING SHARE HOLDING PATTERN FOR THE QUARTER ENDED ON 31/03/2013

SCRIP CODE:532034

COMPANY NAME: SAFAL HERBS LIMITED

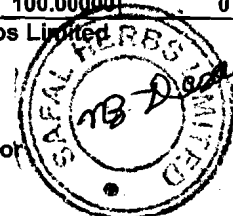
Cate Code	Category of Shareholders	No of Share Holders	No of Shares Held	No of Shares Held in Demat	Total Shareholding as % of Total No. of Shares		Shares Pledged or Otherwise Encumbered	
					As %age of (A+B)	As %age of (A+B+C)	No. of Shares	As a % of A
A	Shareholding of promoter and promoter group							
1	Indian							
a	Individuals/HUFs	17	21814500	3000000	21.81450	21.81450	0	0.00000
b	Central Govt./State Govts.	0	0	0	0.00000	0.00000	0	0.00
c	Bodies Corporate	1	1900000	0	1.90000	1.90000	0	0.00
d	Financial Institutions/Banks	0	0	0	0.00000	0.00000	0	0.00
e	Any other	0	0	0	0.00000	0.00000	0	0.00
	Sub Total A(1)	18	23714500	3000000	23.71450	23.71450	0	0.00000
2	Foreign							
a	Non Resident Individuals/Foreign Ind.	0	0	0	0.00000	0.00000	0	0.00
b	Bodies Corporate	0	0	0	0.00000	0.00000	0	0.00
c	Institutions	0	0	0	0.00000	0.00000	0	0.00
d	Any others	0	0	0	0.00000	0.00000	0	0.00
	Sub Total A(2)	0	0	0	0.00000	0.00000	0	0.00
	Total Share Holding of promoter group	18	23714500	3000000	23.71450	23.71450	0	0.00000
B	Public Shareholding							
1	Institutions							
a	Mutual Funds/UTI	0	0	0	0.00000	0.00000	0	0.00
b	Financial Institutions/Banks	0	0	0	0.00000	0.00000	0	0.00
c	Central Govt./State Govt.	0	0	0	0.00000	0.00000	0	0.00
d	Venture Capital Funds	0	0	0	0.00000	0.00000	0	0.00
e	Insurance Companies	0	0	0	0.00000	0.00000	0	0.00
f	Foreign Institutional Investors	0	0	0	0.00000	0.00000	0	0.00
g	Foreign Venture Capital Investors	0	0	0	0.00000	0.00000	0	0.00
h	Any other	0	0	0	0.00000	0.00000	0	0.00
	Sub Total B(1)	0	0	0	0.00000	0.00000	0	0.00
2	Non Institutions							
a	Bodies Corporate	121	18455492	18455492	18.45549	18.45549	0	0.00
b1	Individuals-shareholders holding normal Share capital upto Rs 1 lac	1295	14286637	11336637	14.28664	14.28664	0	0.00
b2	Individuals-shareholders holding normal Share capital in excess of Rs 1 lac	93	36776760	33852760	36.77676	36.77676	0	0.00
c	Any other 1) Individual Director	0	0	0	0.00000	0.00000	0	0.00
	2) Clearing Member	1	286	286	0.00029	0.00029	0	0.00
	3) NRI	5	16760	16760	0.01676	0.01676	0	0.00
	4) OCB's	0	0	0	0.00000	0.00000	0	0.00
	5) HUF	106	6749565	6521565	6.74957	6.74957	0	0.00
	Sub Total B(2)	1621	76285500	70183500	76.28550	76.28550	0	0.00
	Total Public Share Holding B(1) + B(2)	1621	76285500	70183500	76.28550	76.28550	0	0.00
	Total A + B	1639	100000000	73183500	100.00000	100.00000	0	0
C	Shares held by Custodians and against which Depository receipts have been issued	0	0	0	0.00000	0.00000	0	0.00
	Grand Total A + B + C	1639	100000000	73183500	100.00000	100.00000	0	0

Date: 16.04.2013

Place: Ahmednagar

For Safal Herbs Limited

Director



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Dhananjay V. Parikh	12193000	12.19	NIL	NIL	NIL	NIL	NIL	NIL	NIL	12193000
2	Vipul Shah	4637500	4.64	NIL	NIL	NIL	NIL	NIL	NIL	NIL	4637500
3	Bhupendrakumar H. Shah	3399000	3.40	NIL	NIL	NIL	NIL	NIL	NIL	NIL	3399000
4	A. V. Parikh	786000	0.79	NIL	NIL	NIL	NIL	NIL	NIL	NIL	786000
5	A. V. Shah	176000	0.18	NIL	NIL	NIL	NIL	NIL	NIL	NIL	176000
6	S. H. Shah(HUF)	220000	0.22	NIL	NIL	NIL	NIL	NIL	NIL	NIL	220000
7	B. H. Shah (HUF)	14000	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	14000
8	Shrenik H. Shah	180000	0.18	NIL	NIL	NIL	NIL	NIL	NIL	NIL	180000
9	Sunita S. Shah	18000	0.02	NIL	NIL	NIL	NIL	NIL	NIL	NIL	18000
10	Ronak B. Shah	35000	0.04	NIL	NIL	NIL	NIL	NIL	NIL	NIL	35000
11	Romil B. Shah	35000	0.04	NIL	NIL	NIL	NIL	NIL	NIL	NIL	35000
12	Rohil B. Shah	5000	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	5000
13	Roshan S. Shah	13000	0.01	NIL	NIL	NIL	NIL	NIL	NIL	NIL	13000
14	Purvi S. Shah	100000	0.10	NIL	NIL	NIL	NIL	NIL	NIL	NIL	100000
15	Bhujawani Securities Pvt. L	1900000	1.90	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1900000
16	V. J. Shah	1000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1000
17	N. R. Doshi	1000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1000
18	V. C. Shah	1000	0.00	NIL	NIL	NIL	NIL	NIL	NIL	NIL	1000
	TOTAL	23714500	23.7145	NIL	NIL	NIL	NIL	NIL	NIL	NIL	23714500

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

For Safal Herbs Limited



Director

(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons be category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	Truptiben N. Shah	4940000	4.94	NIL	NIL	NIL	NIL
2	Grk Finance Company Pvt. Ltd.	2810000	2.81	NIL	NIL	NIL	NIL
3	Suresh Kumar Mishramal Jain	1611013	1.61	NIL	NIL	NIL	NIL
4	ETL Infrastructure Finacne Ltd.	1250000	1.25	NIL	NIL	NIL	NIL
5	Viraj Mercantile Pvt. Ltd.	1245194	1.25	NIL	NIL	NIL	NIL
6	Rajubhai B. Desai	1164332	1.16	NIL	NIL	NIL	NIL
7	Monarch Research & Brokerage	1160915	1.16	NIL	NIL	NIL	NIL
8	CPR Capital Services Ltd.	1132946	1.13	NIL	NIL	NIL	NIL
TOTAL		15314400	15.31	NIL	NIL	NIL	NIL

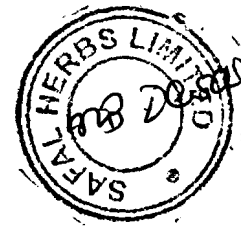
For Safal Herbs L



(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL	NIL	NIL	NIL	NIL

For Safal Herbs Limited



Director

(I) (d) STATEMENT SHOWING DETAILS OF LOCKD IN SHARES

SCRIP CODE:532034

COMPANY NAME: SAFAL HERBS LIMITED

Sr. No	Name of Shareholder	No of Locked-in Shares	% to Total No of Shares
	NIL	NIL	NIL

(II) (a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs)

Sr. No	Type of Outstanding DR ((ADRs, GDRs, SDRs, etc.)	No of Outstanding DRs	No of Shares underlying O/s DRs.	shares underlying O/s DRs as % of Total Shares indicated in Statement at para (I)(a) above.
	NIL	NIL	NIL	NIL

(II) (b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs) WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NO. OF SHARES

Sr. No	Name of the DR Holder	Type of Outstanding DR ((ADRs, GDRs, SDRs, etc.)	No of Shares underlying O/s DRs.	shares underlying O/s DRs as % of Total Shares indicated in Statement at para (I)(a) above.
	NIL	NIL	NIL	NIL

For Safal Herbs Limited

Director

